**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 31 March 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC362”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 31 March 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC362

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 5.477% (3 Month JIBAR as at 31 Mar 2021 of 3.675% plus 180.2bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 27 March, 26 June, 26 September, 27 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on26 March, 25 June, 25 September, 26 December

**Issue Date** 31 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 31 March 2021

**First Interest Payment Date** 30 June 2021

**Call / Step Up Date** 31 Mar 2022; 31 Mar 2023; 31 Mar 2024; 31 Mar 2025; 31 Mar 2026; 31 Mar 2027; 31 Mar 2028; 31 Mar 2029; 31 Mar 2030; 31 Mar 2031

**ISIN No.** ZAG000175282

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC362%20PricingSupplement3103.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC362%20PricingSupplement3103.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000